

April 26, 2024

To,
The General Manager
Department of Corporate Services
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400001

Sub.: Outcome of the meeting of Working Committee of Asset and Liabilities Committee of Board of Directors (“WALCO”) of Aye Finance Private Limited (“Company”)

Ref.: Regulation 51(2) read with Part B of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”)

Dear Sir/Madam,

With reference to our prior intimation dated April 23, 2024 and pursuant to Regulation 51(2) read with Part B of Schedule III of SEBI Listing Regulations, we wish to inform you that WALCO in its meeting held today i.e. Friday, April 26, 2024 has *inter-alia*, considered and approved the offer and issuance of Listed, Rated, Senior, Secured, Unsubordinated, Taxable, Transferable, Redeemable Non-convertible Debentures for an amount upto INR 49,00,00,000/- (Indian Rupees Forty Nine Crore only) including a green shoe option of upto INR 24,00,00,000/- (Indian Rupees Twenty Four Crore only) on Private Placement basis.

Please note that the meeting of WALCO commenced at 2:30 P.M. and concluded at 2:45 P.M.

This is for your information, records and appropriate dissemination.

Thanking You.

Yours Sincerely,
For **Aye Finance Private Limited**

Tripti Pandey
Company Secretary & Compliance Officer
M.No.: A32760