

March 14, 2024

To,  
**The General Manager**  
**Department of Corporate Services**  
**BSE Limited,**  
P.J. Towers, Dalal Street,  
Mumbai – 400001

**Sub.: Intimation of meeting of Working Committee of Asset and Liabilities Committee of Board of Directors (“WALCO”) of Aye Finance Private Limited (“Company”) to be held on Tuesday, March 19, 2024**

**Ref.: Intimation under Regulation 50(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”)**

**Dear Sir/Madam,**

Pursuant to Regulation 50(1) and any other applicable regulations/provisions of SEBI Listing Regulations, we wish to inform that the meeting of WALCO of the Company is scheduled to be held on Tuesday, March 19, 2024, *inter-alia* to consider and approve the following agenda items:

1. Offer and Issuance of Rated, Senior, Listed, Secured, Transferable, Redeemable Non-convertible Debentures for an amount of upto INR 50,00,00,000/- (Indian Rupees Fifty Crore only) on Private Placement basis.
2. Offer and Issuance of Rated, Senior, Listed, Secured, Transferable, Redeemable Non-convertible Debentures for an amount of upto INR 75,00,00,000/- (Indian Rupees Seventy Five Crore only) including a green shoe option of upto INR 25,00,00,000/- (Indian Rupees Twenty Five Crore only) on Private Placement basis.

This is for your information, records and appropriate dissemination.

Thanking You.

Yours Sincerely,  
For **Aye Finance Private Limited**

**Tripti Pandey**  
**Company Secretary**  
**M.No.: A32760**