

March 19, 2024

To,
The General Manager
Department of Corporate Services
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400001

Sub.: Outcome of the meeting of Working Committee of Asset and Liabilities Committee of Board of Directors (“WALCO”) of Aye Finance Private Limited (“Company”)

Ref.: Regulation 51(2) read with Part B of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”)

Dear Sir/Madam,

With reference to our prior intimation dated March 14, 2024 and pursuant to Regulation 51(2) read with Part B of Schedule III of SEBI Listing Regulations, we wish to inform you that WALCO in its meeting held today i.e. Tuesday, March 19, 2024 has *inter-alia*, considered and approved the following agenda items:

1. Offer and Issuance of up to 5,000 (five thousand) Senior, Secured, Rated, Listed, Taxable, Redeemable, Transferable, Non-Convertible Debentures having a face value of INR 1,00,000 (Indian Rupees One Lakh only) each and an aggregate face value of up to INR 50,00,00,000/- (Indian Rupees Fifty Crore only) on Private Placement basis; and
2. Offer and Issuance of up to 7,500 (seven thousand and five hundred) Rated, Senior, Listed, Secured, Transferable, Redeemable Non-convertible Debentures having a face value of INR 1,00,000 (Indian Rupees One Lakh only) each and an aggregate face value of up to INR 75,00,00,000/- (Indian Rupees Seventy Five Crore only) including a green shoe option of up to INR 25,00,00,000/- (Indian Rupees Twenty Five Crore only) on Private Placement basis.

Please note that the meeting of WALCO commenced at 10:30 A.M. and concluded at 10:45 A.M.

This is for your information, records and appropriate dissemination.

Thanking You.

Yours Sincerely,
For Aye Finance Private Limited

Tripti Pandey
Company Secretary
M.No.: A32760