

February 5, 2024

To,  
The General Manager  
Department of Corporate Services  
BSE Limited,  
P.J. Towers, Dalal Street,  
Mumbai - 400001

**Sub: - Statement under Regulation 52 (7) and (7A) of the SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015, for the quarter ended December 31, 2023**

**Ref:-(1) SEBI Operational Circular: - SEBI/HO/DDHS/DDHS\_Div1/P/CIR/2022/0000000103, dated July 29, 2022**

Dear Sir,

With respect to the captioned subject, please note that the Company **has not issued** any Listed Non-Convertible Debentures **during the quarter ended 31<sup>st</sup> December 2023** hence the Statement of utilization of issue proceeds and Statement of deviation/ variation in use of Issue proceeds during the quarter ended 31<sup>st</sup> December 2023 is **Not Applicable**.

This is for your information and record, and appropriate dissemination.

Thanking You

Yours Sincerely,

**For Aye Finance Private Limited**

  
**Krishan Gopal**  
Chief Financial Officer

