

February 13, 2024

To,  
The General Manager  
Department of Corporate Services  
BSE Limited,  
P.J. Towers, Dalal Street,  
Mumbai – 400001

**Sub: Intimation of meeting of Working Committee of Asset and Liabilities Committee of Board of Directors (“WALCO”) of Aye Finance Private Limited (“Company”) to be held on February 16, 2024 (Friday).**

**Ref: Intimation under Regulation 50(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“Listing Regulations”)**

Dear Sir/Ma’am,

Pursuant to Regulation 50 and any other applicable Regulations of the Listing Regulations, we wish to inform that the meeting of WALCO of the Company is scheduled to be held on February 16, 2024 (Friday), inter-alia to consider and approve the following agenda items:

1. Offer and Issuance of Listed, Senior, Secured Non-convertible Debentures for an amount of upto INR. 90 Crores on Private Placement basis.
2. Offer and Issuance of Listed, Senior, Secured Non-convertible Debentures for an amount of upto INR. 75 Crores (including Green Shoe Option of upto Rs. 25 Crores) on Private Placement basis.

This is for your information, record and appropriate dissemination.

Thanking You.

Yours Sincerely,  
**For Aye Finance Private Limited**

**Tripti Pandey**  
**Company Secretary**  
**M. No. - A32760**