

January 16, 2024

To,  
The General Manager  
Department of Corporate Services  
BSE Limited,  
P.J. Towers, Dalal Street,  
Mumbai - 400001

**Subject: Intimation of Outcome of Working Committee of Asset and Liability Committee of Board of Directors (“WALCO”) held on 16<sup>th</sup> January 2024 (Tuesday), commenced at 04:45 P.M (IST) and concluded at 05:00 P.M (IST), under Regulation 51(2) read with Part-B of Schedule III of SEBI (LODR) Regulations, 2015**

Dear Sir/Ma'am,

Pursuant to Regulation 51(2) and Part-B of Schedule III of SEBI (LODR) Regulations, we wish to intimate the outcome of Working Committee of Asset and Liability Committee of Board of Directors (“WALCO”) of Aye Finance Private Limited, held on 16<sup>th</sup> January 2024 (Tuesday), commenced at 04:45 P.M.(IST) and concluded at 05:00 P.M.(IST), whereof the WALCO has approved the **Issuance of listed unsecured Non-convertible Debentures (NCDs) for an amount upto Rs. 25 Crores.**

This is for your information, record, and appropriate dissemination.

Thanking You

**Yours Sincerely**

**For Aye Finance Private Limited**

**Tripti Pandey**  
**Company Secretary**  
**M. No. - A32760**