

January 05, 2024

To,  
Corporate Relationship Department  
BSE Limited  
Phiroze Jeejeebhoy Towers, Dalal Street,  
Mumbai-400001

**Subject: Intimation of Outcome of Board Meeting held on 05<sup>th</sup> January 2024 (Friday), commenced at 03:30 P.M and concluded at 05:05 P.M, under Regulation 51(2) read with Part-B of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/Ma'am,

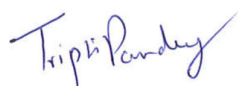
Pursuant to Regulation 51(2) read with Part-B of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform your good office that the Board of Directors in its meeting held on 05th January 2024 (Friday) has inter-alia considered and approved, the following business/agenda items:

1. Allotment of 20 (Twenty) Equity Shares and 47,39,244 (Forty-Seven Lakhs Thirty-Nine Thousand Two Hundred and Forty-Four Only) Series F Compulsorily Convertible Preference Shares ("Series F CCPS") and 9,49,376 Warrants of the Company on private placement and preferential basis.
2. Appointment of Mr. Govinda Rajulu Chintala (Independent Director having DIN-03622371) as regular Chairperson of the Board of Directors under Regulation 17(1) of SEBI (LODR) Regulations, 2015.

This is for your information, record, and appropriate dissemination.

Thanking You

**Yours Sincerely**  
For Aye Finance Private Limited



Tripti Pandey  
Company Secretary  
M. No.- 32760

