

May 12, 2023

The Listing Manager
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai, Maharashtra-400001

Sub:- Statement under Regulation 52 (7) and (7A) of the SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015, for the quarter ended March 31, 2023

Ref:-(1) SEBI Operational Circular:- SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103, dated July 29, 2022

Scrip Name	Scrip Code	ISIN
Aye Finance Private Limited	974590	INE501X07398
Aye Finance Private Limited	974558	INE501X07372

Dear Sir,

With respect to the captioned subject, please note that the Company has issued listed Non- Convertible Debentures **during the quarter ended 31st March 2023** as stated below:

A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised (in Rs.)	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Aye Finance Private Limited	INE501X07398	Private Placement	2700 Senior, Secured, Rated, Listed, Redeemable, Transferable Non-Convertible Debentures	15-02-2023	27,00,00,000/- (Rupees Twenty-Seven Crores)	27,00,00,000/- (Rupees Twenty-Seven Crores)	No	NA	NA
Aye Finance Private Limited	INE501X07372	Private Placement	5,000 Senior, Secured, Rated, Listed, Redeemable, Taxable,	24-01-2023	50,00,00,000/- (Rupees Fifty Crores)	50,00,00,000/- (Rupees Fifty Crores)	No	NA	NA

			Transferebale, Non-Convertible Debentures						
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B. Statement of deviation/ variation in use of Issue proceeds: *No such deviation*

Particulars		Remarks				
Name of listed entity						
Mode of fund raising		Public issue/ Private placement				
Type of instrument		Non-convertible Securities				
Date of raising funds						
Amount raised		in Rs. crore				
Report filed for quarter ended						
Is there a deviation/ variation in use of funds raised?						
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?		Yes/ No				
If yes, details of the approval so required?						
Date of approval						
Explanation for the deviation/ variation						
Comments of the audit committee after review						
Comments of the auditors, if any						
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:						
Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
Deviation could mean:						
a. Deviation in the objects or purposes for which the funds have been raised.						
b. Deviation in the amount of funds actually utilized as against what was originally disclosed.						

Kindly acknowledge the receipt and take the information on record.

For Aye Finance Private Limited

Tripti Pandey

Tripti Pandey
Company Secretary
M. No.- 32760

