

Date: November 11, 2022

To,  
 The Manager,  
 BSE Limited  
 Phiroze Jeejeebhoy Towers,  
 Dalal Street,  
 Mumbai-400001

**Sub: Statement under Regulation 52(7A) of the SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015**

Dear Sir/Ma'am,

In compliance with the Regulation 52(7A) of the SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015, we hereby confirm that the Company has issued following listed Non Convertible Debentures during the quarter ended on 30<sup>th</sup> September, 2022.

**A. Statement of utilization of issue proceeds:**

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Aye Finance Private Limited	INE501X07299	Private Placement	NCD	29 July, 2022	31,00,00,000	31,00,00,000	No	-	NA
Aye Finance Private Limited	INE501X07307	Private Placement	MLD-NCD	05 September, 2022	50,00,00,000	50,00,00,000	No	-	NA
Aye Finance Private Limited	INE501X07315	Private Placement	NCD	20 September, 2022	26,00,00,000	26,00,00,000	No	-	NA
Aye Finance Private Limited	INE501X07323	Private Placement	MLD-NCD	28 September, 2022	25,00,00,000	25,00,00,000	No	-	NA

**B. Statement of deviation/ variation in use of Issue proceeds: NA**

Particulars		Remarks				
Name of listed entity						
Mode of fund raising		Public issue/ Private placement				
Type of instrument		Non-convertible Securities				
Date of raising funds						
Amount raised		in Rs. crore				
Report filed for quarter ended						
Is there a deviation/ variation in use of funds raised?						
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?		Yes/ No				
If yes, details of the approval so required?						
Date of approval						
Explanation for the deviation/ variation						
Comments of the audit committee after review						
Comments of the auditors, if any						
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:						
Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
Deviation could mean:						
a. Deviation in the objects or purposes for which the funds have been raised.						
b. Deviation in the amount of funds actually utilized as against what was originally disclosed.						
<b>Name of signatory: Designation:</b>						
<b>Date:</b>						

Kindly take the same on record.

Thanking You

Yours Faithfully

For Aye Finance Pvt Ltd

*Tripti Pandey*  
 Tripti Pandey  
 Company Secretary  
 M No: 32760

