

25<sup>th</sup> April, 2022

The Listing Manager  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai-400001

**Sub: Statement under Regulation 52 (7) of the SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015**

ISIN and Scrip code

Scrip Name	Scrip code	ISIN
Aye Finance Pvt Ltd	973885	INE501X07273
Aye Finance Pvt Ltd	973886	INE501X07281

Dear Sir,

With respect to the captioned subject, please note that the Company has not issued any listed Non Convertible Debentures during the quarter ended 31<sup>st</sup> March 2022.

Sr. No.	Allotment Date	Description of NCDs issued and allotted	Proceeds from issue	Objects of the issue and Utilization of proceeds as per the Information Memorandum	Description of actual utilization of funds
1.	25-03-2022 (Series 1)	10 YEAR GSEC LINKED SECURED RATED LISTED NON CONVERTIBLE DEBENTURE. SERIES 2. DATE OF MATURITY 25/03/2024.	150,000,000	To raise secured debt to the extent up to INR 30,00,00,000 (Indian Rupees Thirty Crores) and 100% (One Hundred Percent) of the issue proceeds will be utilized for onward lending activities of the Issuer.	The fund raised by the issue were utilized for onward lending.
2.	25-03-2022 (Series 2)	10 YEAR GSEC LINKED SECURED RATED LISTED NON CONVERTIBLE DEBENTURE.	150,000,000		



**AYE [आय]**

**AYE FINANCE (P) LTD.**

CIN : U65921DL1993PTC283660

		SERIES 1. DATE OF MATURITY 25/09/2023.			
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Kindly acknowledge the receipt and take the information on record.

Yours Faithfully

For Aye Finance Private Limited

*Mayank Thatte*

Mayank Thatte  
Chief Financial Officer

