

NOTICE OF 5th (F.Y- 2022-2023) BOARD MEETING

Date:- November 04, 2022

To
The Board of Directors

Dear Sir/Ma'am,

Notice is hereby given that the 5th meeting (F.Y-2022-2023) of the Board of Directors of the Company is scheduled to be held on **Friday, the 11th November,2022 at 5:00 p.m.** at Corp. Office:-Unit No.- 701—711, 7th Floor, Unitech Commercial Tower-2, Sector-45, Arya Samaj Road, Block B, Greenwood City, Gurugram, Haryana, 122003, (VC Facility also available)

The Agenda of the business to be transacted at the meeting is as follows:

S. No.	AGENDA ITEMS
1.	To elect Chairperson of the meeting
2.	To ascertain Quorum of the meeting
3.	To grant leave of absence
4.	To approve and take note of the minutes of previous Board Meeting held on September 19, 2022
5.	Presentation of Action Taken report
6.	Take note of resolution passed by circulation on 4th October 2022 for reconstitution of the board committees.
7.	Take note of NIL investor complaints received during the Q2 FY 22-23.
8.	To consider, approve the Financial Statements of the Company for the period ended on 30th September 2022as recommended by the Audit Committee
9.	Take note of the draft limited review report on Financial Statements of the Company for the period ended on30th September 2022 as recommended by the Audit Committee.
10.	Issuance of listed Secured Marked Linked Debentures (MLDs): <ul style="list-style-type: none"> • Approval on issuance of listed Secured Market linked NCDs for an amount not exceeding INR 100crores with Green Shoe Option; • Declaration of Trust and appointment of Catalyst Trusteeship Ltd as Debenture Trustee; • Application for issue of Debentures in Dematerialised form with CDSL and NSDL; • Approval of draft offer letter; • Obtaining Credit Rating for the issue and • Listing of Debentures with BSE
11.	To consider, discuss and approve the issuance of Non-convertible Debentures amounting up to Rupees 30 crores
12.	Quarterly review of frauds Q2 FY23
13.	Update ECL policy based on guidelines issued by RBI
14.	Presentation of MIS on Customer Complaints for Q2 of FY 22-23
15.	Any other matter with the permission of the Board.
16.	Vote of Thanks.

Kindly make it convenient to attend the Meeting.

Yours faithfully,

For Aye Finance Pvt Ltd

Tripti Pandey

Tripti Pandey
Company Secretary

M No: 32760



Date:- November 04, 2022

Place:- Gurgaon, Haryana