

# FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



# Annual Return

Form language  English  Hindi

Refer the instruction kit for filing the form.

## I. REGISTRATION AND OTHER DETAILS

(i) \* Corporate Identification Number (CIN) of the company

U65921DL1993PTC283660

Pre-fill

Global Location Number (GLN) of the company

\* Permanent Account Number (PAN) of the company

AABCD8717B

(ii) (a) Name of the company

AYE FINANCE PRIVATE LIMITEE

(b) Registered office address

M-5,MAGNUM HOUSE-I,COMMUNITY CENTRE,  
KARAMPURA  
NEW DELHI  
West Delhi  
Delhi  
110015

(c) \*e-mail ID of the company

corporate@ayefin.com

(d) \*Telephone number with STD code

01244844000

(e) Website

www.ayefin.com

(iii) Date of Incorporation

12/08/1993

(iv)	Type of the Company	Category of the Company	Sub-category of the Company
	Private Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital

Yes  No

(vi) \*Whether shares listed on recognized Stock Exchange(s)

Yes  No

(vii) \*Financial year From date  (DD/MM/YYYY) To date  (DD/MM/YYYY)

(viii) \*Whether Annual general meeting (AGM) held  Yes  No

(a) If yes, date of AGM

(b) Due date of AGM

(c) Whether any extension for AGM granted  Yes  No

## II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

\*Number of business activities

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	K	Financial and insurance Service	K5	Financial and Credit leasing activities	100

## III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

\*No. of Companies for which information is to be given

**Pre-fill All**

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1				

## IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

### (i) \*SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	5,000,000	4,830,500	4,270,206	4,270,206
Total amount of equity shares (in Rupees)	50,000,000	48,305,000	42,702,060	42,702,060

Number of classes

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
EQUITY SHARE CAPITAL				
Number of equity shares	5,000,000	4,830,500	4,270,206	4,270,206

Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	50,000,000	48,305,000	42,702,060	42,702,060

**(b) Preference share capital**

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	23,000,000	22,772,648	22,772,648	22,772,648
Total amount of preference shares (in rupees)	230,000,000	227,726,480	227,726,480	227,726,480

Number of classes

1

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
<b>PREFERENCE SHARE</b>				
Number of preference shares	23,000,000	22,772,648	22,772,648	22,772,648
Nominal value per share (in rupees)	10	10	10	10
Total amount of preference shares (in rupees)	230,000,000	227,726,480	227,726,480	227,726,480

**(c) Unclassified share capital**

Particulars	Authorised Capital
Total amount of unclassified shares	0

**(d) Break-up of paid-up share capital**

Class of shares	Number of shares	Total nominal amount	Total Paid-up amount	Total premium
<b>Equity shares</b>				
<b>At the beginning of the year</b>	4,270,006	42,700,060	42,700,060	
<b>Increase during the year</b>	200	2,000	2,000	66,294
i. Public Issues	0	0	0	0
ii. Rights issue	0	0	0	0
iii. Bonus issue	0	0	0	0
iv. Private Placement/ Preferential allotment	200	2,000	2,000	66,294
v. ESOPs	0	0	0	0
vi. Sweat equity shares allotted	0	0	0	0
vii. Conversion of Preference share	0	0	0	0

viii. Conversion of Debentures	0	0	0	0
ix. GDRs/ADRs	0	0	0	0
x. Others, specify	0	0	0	
0				
<b>Decrease during the year</b>	0	0	0	0
i. Buy-back of shares	0	0	0	0
ii. Shares forfeited	0	0	0	0
iii. Reduction of share capital	0	0	0	0
iv. Others, specify	0	0	0	
0				
<b>At the end of the year</b>	4,270,206	42,702,060	42,702,060	

### Preference shares

<b>At the beginning of the year</b>	11,560,850	115,608,500	115,608,500	
<b>Increase during the year</b>	11,211,798	112,117,980	112,117,980	3,694,076,810.46
i. Issues of shares	11,211,798	112,117,980	112,117,980	3,694,076,810.46
ii. Re-issue of forfeited shares	0	0	0	0
iii. Others, specify	0	0	0	
0				
<b>Decrease during the year</b>	0	0	0	0
i. Redemption of shares	0	0	0	0
ii. Shares forfeited	0	0	0	0
iii. Reduction of share capital	0	0	0	0
iv. Others, specify	0	0	0	
0				
<b>At the end of the year</b>	22,772,648	227,726,480	227,726,480	

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

**(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) \***

Nil

[Details being provided in a CD/Digital Media]

Yes  No  Not Applicable

Separate sheet attached for details of transfers

Yes  No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting		27/09/2018	
Date of registration of transfer (Date Month Year)			
Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
Ledger Folio of Transferor		<input type="text"/>	
Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name
Ledger Folio of Transferee		<input type="text"/>	
Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Date of registration of transfer (Date Month Year) <input type="text"/>			
Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
Ledger Folio of Transferor		<input type="text"/>	
Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name
Ledger Folio of Transferee		<input type="text"/>	
Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

**(iv) \*Indebtedness including debentures (Outstanding as at the end of financial year)**

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	2,588	0	4,795,545,961
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
Secured Loans (including interest outstanding/accrued but not due for payment) excluding deposits			2,297,795,761
Unsecured Loans (including interest outstanding/accrued but not due for payment) excluding deposits			0
Deposit			0
<b>Total</b>			<b>7,093,341,722</b>

**Details of debentures**

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
<b>Non-convertible debentures</b>	2,318,000,000	2,500,000,000	22,454,039	4,795,545,961
<b>Partly convertible debentures</b>	0	0	0	0
<b>Fully convertible debentures</b>	0	0	0	0

**(v) Securities (other than shares and debentures)**

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
<b>Total</b>					

**V. \*Turnover and net worth of the company (as defined in the Companies Act, 2013)****(i) Turnover**

2,096,117,626

**(ii) Net worth of the Company**

4,954,893,151

**VI. (a) \*SHARE HOLDING PATTERN - Promoters**

S. No.	Category	Equity	Preference
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		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	3,832,456	89.75	0	0
	(ii) Non-resident Indian (NRI)	0	0	0	0
	(iii) Foreign national (other than NRI)	0	0	0	0
2.	Government				
	(i) Central Government	0	0	0	0
	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0
3.	Insurance companies	0	0	0	0
4.	Banks	0	0	0	0
5.	Financial institutions	0	0	0	0
6.	Foreign institutional investors	0	0	0	0
7.	Mutual funds	0	0	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	0	0	0	0
10.	Others	0	0	0	0
	<b>Total</b>	3,832,456	89.75	0	0

**Total number of shareholders (promoters)**

6

**(b) \*SHARE HOLDING PATTERN - Public/Other than promoters**

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	206,250	4.83	0	0
	(ii) Non-resident Indian (NRI)	144,430	3.38	0	0
	(iii) Foreign national (other than NRI)	0	0	0	0



2.	Government				
	(i) Central Government	0	0	0	0
	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0
3.	Insurance companies	0	0	0	0
4.	Banks	0	0	0	0
5.	Financial institutions	0	0	0	0
6.	Foreign institutional investors	0	0	0	0
7.	Mutual funds	0	0	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	86,835	2.03	13,350,889	58.63
10.	Others          LLPs	235	0.01	9,421,759	41.37
	<b>Total</b>	437,750	10.25	22,772,648	100

**Total number of shareholders (other than promoters)**

12

**Total number of shareholders (Promoters+Public/  
Other than promoters)**

18

**VII. \*NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS  
(Details, Promoters, Members (other than promoters), Debenture holders)**

Details	At the beginning of the year	At the end of the year
Promoters	4	6
Members (other than promoters)	9	12
Debenture holders	264	1,053

**VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL**

**(A) \*Composition of Board of Directors**

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive

<b>A. Promoter</b>	2	0	2	0	6.18	0
<b>B. Non-Promoter</b>	0	4	0	8	0	0
(i) Non-Independent	0	3	0	5	0	0
(ii) Independent	0	1	0	3	0	0
<b>C. Nominee Directors representing</b>	0	0	0	0	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
<b>Total</b>	<b>2</b>	<b>4</b>	<b>2</b>	<b>8</b>	<b>6.18</b>	<b>0</b>

**Number of Directors and Key managerial personnel (who is not director) as on the financial year end date**

12

**(B) (i) \*Details of directors and Key managerial personnel as on the closure of financial year**

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
SANJAY SHARMA	03337545	Managing Director	1,004,000	
VIKRAM JETLEY	06530212	Whole-time director	701,000	
NAVIN KUMAR MAINI	00419921	Director	0	
VIVEK KUMAR MATHU	03581311	Director	0	
KANIKA TANDON BHA	06944916	Director	0	
VINAY BAIJAL	07516339	Director	0	
NAVROZ DARIUS UDW	08355220	Director	0	
SUMIRAN DAS	08357729	Director	0	
ASHISH SHARMA	BCFPS4680A	CFO	0	
TRIPTI PANDEY	BCMPP4940D	Company Secretar	0	
VIKAS RAJ	01952782	Director	0	24/04/2019
Rajat Arora	07201387	Director	0	21/06/2019

**(ii) Particulars of change in director(s) and Key managerial personnel during the year**

9

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
Kanika Tandon Bhal	06944916	Director	17/05/2018	Appointment
ASHISH GARG	08270332	Alternate director	09/11/2018	Appointment
Kaushik Anand Kalyana	07719742	Director	26/06/2018	Appointment
Ashish Sharma	BCFPS4680A	CFO	19/06/2018	Appointment
ASHISH GARG	08270332	Alternate director	17/11/2018	Cessation
Vinay Bajjal	07516339	Director	21/02/2019	Appointment
Navroz Darius Udwardia	08355220	Director	12/03/2019	Appointment
Sumiran Das	08357729	Director	28/03/2019	Appointment
Kaushik Anand Kalyana	07719742	Director	19/03/2019	Cessation

**IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS****A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS**

Number of meetings held

8

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Extra Ordinary General Mee	17/05/2018	13	13	100
Extra Ordinary General Mee	04/06/2018	13	13	100
Extra Ordinary General Mee	29/06/2018	14	13	85.74
Annual General Meeting	27/09/2018	16	10	79.25
Extra Ordinary General Mee	20/11/2018	17	15	71.55
Extra Ordinary General Mee	21/02/2019	17	17	100
Extra Ordinary General Mee	12/03/2019	18	16	86.5
Extra Ordinary General Mee	28/03/2019	18	16	86.5

**B. BOARD MEETINGS**

\*Number of meetings held

15

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	09/05/2018	6	5	83.33
2	22/05/2018	7	6	85.71
3	31/05/2018	7	6	85.71
4	19/06/2018	7	7	100
5	16/07/2018	8	7	87.5
6	30/08/2018	8	8	100
7	05/09/2018	8	6	75
8	01/10/2018	8	6	75
9	13/11/2018	8	7	87.5
10	14/12/2018	8	5	62.5
11	11/02/2019	8	8	100
12	18/02/2019	8	6	75

**C. COMMITTEE MEETINGS**

Number of meetings held

14

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee	22/05/2018	3	3	100
2	Nomination & I	19/06/2018	3	3	100
3	Nomination & I	29/06/2018	3	3	100
4	Audit Committee	16/07/2018	3	3	100
5	Working Comr	09/07/2018	3	3	100
6	Audit Committee	04/09/2018	3	2	66.67
7	Nomination & I	04/09/2018	3	2	66.67

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
8	Working Comr	18/09/2018	3	2	66.67
9	Audit Committe	13/11/2018	3	3	100
10	Audit Committe	21/12/2018	3	3	100

**D. \*ATTENDANCE OF DIRECTORS**

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	30/09/2019
								(Y/N/NA)
1	SANJAY SHA	15	14	93.33	6	6	100	Yes
2	VIKRAM JETL	15	11	73.33	6	6	100	Yes
3	NAVIN KUMA	15	15	100	8	8	100	No
4	VIVEK KUMAI	15	14	93.33	0	0	0	No
5	KANIKA TANL	14	10	71.43	8	7	87.5	No
6	VINAY BAIJAI	3	1	33.33	0	0	0	No
7	NAVROZ DAF	1	1	100	0	0	0	No
8	SUMIRAN DA	0	0	0	0	0	0	No
9	VIKAS RAJ	15	7	46.67	3	3	100	No
10	Rajat Arora	15	13	86.67	5	4	80	No

**X. \*REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL**

Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/Sweat equity	Others	Total Amount
1	SANJAY SHARMA	MANAGING DIR	9,600,025	0	0	1,500,000	11,100,025
2	VIKRAM JETLEY	WHOLE-TIME D	8,000,000	0	0	1,000,000	9,000,000
	Total		17,600,025	0	0	2,500,000	20,100,025

Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	ASHISH SHARMA	CFO	6,000,000	0	2,173,431	573,408	8,746,839
2	TRIPTI PANDEY	COMPANY SEC	838,280	0	0	79,488	917,768
	Total		6,838,280	0	2,173,431	652,896	9,664,607

Number of other directors whose remuneration details to be entered

0

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1							0
	Total						

#### XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

\* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year  Yes  No

B. If No, give reasons/observations

#### XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS  Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES  Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

Yes  No

#### XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

BRAJESH KUMAR & ASSOCIATES

Whether associate or fellow

Associate  Fellow

Certificate of practice number

7497

#### I/We certify that:

(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.

(b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

(c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of the incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.

(d) Where the annual return discloses the fact that the number of members, (except in case of a one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

#### Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ...

13

dated

22/07/2015

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2. All the required attachments have been completely and legibly attached to this form.

**Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.**

#### To be digitally signed by

Director

SANJAY  
SHARMA

DIN of the director

03337545

#### To be digitally signed by

TRIPTI  
PANDEY

Company Secretary

Company secretary in practice

Membership number

32760

Certificate of practice number

**Attachments**

- 1. List of share holders, debenture holders
- 2. Approval letter for extension of AGM;
- 3. Copy of MGT-8;
- 4. Optional Attachment(s), if any

<b>Attach</b>
<b>Attach</b>
<b>Attach</b>
<b>Attach</b>

**List of attachments**

MGT-8-2019.pdf List of share transfers-FY18-19.pdf List of security holders as on 31st March 20 Clarification letter.pdf List of Debenture Transfers during Fy18-19 Board meeting details.pdf Committee meeting details.pdf
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Modify
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Check Form
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Prescrutiny
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Submit
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**This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company**