

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



Annual Return

Form language English Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

(i) * Corporate Identification Number (CIN) of the company

U65921DL1993PTC283660

Pre-fill

Global Location Number (GLN) of the company

* Permanent Account Number (PAN) of the company

AABCD8717B

(ii) (a) Name of the company

AYE FINANCE PRIVATE LIMITED

(b) Registered office address

M-5,MAGNUM HOUSE-I,COMMUNITY CENTRE,
KARAMPURA
NEW DELHI
West Delhi
Delhi
110015

(c) *e-mail ID of the company

corporate@ayefin.com

(d) *Telephone number with STD code

01244844000

(e) Website

www.ayefin.com

(iii) Date of Incorporation

12/08/1993

(iv)	Type of the Company	Category of the Company	Sub-category of the Company
	Private Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital

Yes No

(vi) *Whether shares listed on recognized Stock Exchange(s)

Yes No

(vii) *Financial year From date (DD/MM/YYYY) To date (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held Yes No

(a) If yes, date of AGM

(b) Due date of AGM

(c) Whether any extension for AGM granted Yes No

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	K	Financial and insurance Service	K5	Financial and Credit leasing activities	100

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1				

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	5,000,000	4,830,300	4,270,006	4,270,006
Total amount of equity shares (in Rupees)	50,000,000	48,303,000	42,700,060	42,700,060

Number of classes

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
EQUITY SHARE CAPITAL				
Number of equity shares	5,000,000	4,830,300	4,270,006	4,270,006

Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	50,000,000	48,303,000	42,700,060	42,700,060

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	12,000,000	11,560,850	11,560,850	11,560,850
Total amount of preference shares (in rupees)	120,000,000	115,608,500	115,608,500	115,608,500

Number of classes

1

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
PREFERENCE SHARE				
Number of preference shares	12,000,000	11,560,850	11,560,850	11,560,850
Nominal value per share (in rupees)	10	10	10	10
Total amount of preference shares (in rupees)	120,000,000	115,608,500	115,608,500	115,608,500

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares	Total nominal amount	Total Paid-up amount	Total premium
Equity shares				
At the beginning of the year	4,270,006	42,700,060	42,700,060	
Increase during the year	0	0	0	0
i. Public Issues	0	0	0	0
ii. Rights issue	0	0	0	0
iii. Bonus issue	0	0	0	0
iv. Private Placement/ Preferential allotment	0	0	0	0
v. ESOPs	0	0	0	0
vi. Sweat equity shares allotted	0	0	0	0
vii. Conversion of Preference share	0	0	0	0

viii. Conversion of Debentures	0	0	0	0
ix. GDRs/ADRs	0	0	0	0
x. Others, specify	0	0	0	
0				
Decrease during the year	0	0	0	0
i. Buy-back of shares	0	0	0	0
ii. Shares forfeited	0	0	0	0
iii. Reduction of share capital	0	0	0	0
iv. Others, specify	0	0	0	
0				
At the end of the year	4,270,006	42,700,060	42,700,060	
Preference shares				
At the beginning of the year	11,560,850	115,608,500	115,608,500	
Increase during the year	0	0	0	0
i. Issues of shares	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0
iii. Others, specify	0	0	0	
0				
Decrease during the year	0	0	0	0
i. Redemption of shares	0	0	0	0
ii. Shares forfeited	0	0	0	0
iii. Reduction of share capital	0	0	0	0
iv. Others, specify	0	0	0	
0				
At the end of the year	11,560,850	115,608,500	115,608,500	

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

Nil

[Details being provided in a CD/Digital Media]

Yes

No

Not Applicable

Separate sheet attached for details of transfers

Yes

No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting		<input type="text"/>	
Date of registration of transfer (Date Month Year)		<input type="text"/>	
Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
Ledger Folio of Transferor		<input type="text"/>	
Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name
Ledger Folio of Transferee		<input type="text"/>	
Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Date of registration of transfer (Date Month Year) <input type="text"/>			
Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
Ledger Folio of Transferor		<input type="text"/>	
Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name
Ledger Folio of Transferee		<input type="text"/>	
Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

(iv) *Indebtedness including debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	0	0	0
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
Secured Loans (including interest outstanding/accrued but not due for payment) excluding deposits			1,670,760,392
Unsecured Loans (including interest outstanding/accrued but not due for payment) excluding deposits			0
Deposit			0
Total			1,670,760,392

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0	0	0	0
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

797,467,553

(ii) Net worth of the Company

893,820,910

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity	Preference
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		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	3,505,000	82.08	0	0
	(ii) Non-resident Indian (NRI)	0	0	0	0
	(iii) Foreign national (other than NRI)	0	0	0	0
2.	Government				
	(i) Central Government	0	0	0	0
	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0
3.	Insurance companies	0	0	0	0
4.	Banks	0	0	0	0
5.	Financial institutions	0	0	0	0
6.	Foreign institutional investors	0	0	0	0
7.	Mutual funds	0	0	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	0	0	0	0
10.	Others	0	0	0	0
	Total	3,505,000	82.08	0	0

Total number of shareholders (promoters)

4

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	360,710	8.45	0	0
	(ii) Non-resident Indian (NRI)	403,996	9.46	0	0
	(iii) Foreign national (other than NRI)	0	0	0	0

2.	Government				
	(i) Central Government	0	0	0	0
	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0
3.	Insurance companies	0	0	0	0
4.	Banks	0	0	0	0
5.	Financial institutions	0	0	0	0
6.	Foreign institutional investors	0	0	0	0
7.	Mutual funds	0	0	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	300	0.01	11,560,850	100
10.	Others	0	0	0	0
	Total	765,006	17.92	11,560,850	100

Total number of shareholders (other than promoters)

9

Total number of shareholders (Promoters+Public/
Other than promoters)

13

**VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)**

Details	At the beginning of the year	At the end of the year
Promoters	4	4
Members (other than promoters)	9	9
Debenture holders	0	263

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive

A. Promoter	2	0	2	0	10.4	0
B. Non-Promoter	0	2	0	4	0	0
(i) Non-Independent	0	2	0	3	0	0
(ii) Independent	0	0	0	1	0	0
C. Nominee Directors representing	0	0	0	0	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
Total	2	2	2	4	10.4	0

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

7

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
SANJAY SHARMA	03337545	Managing Director	1,004,000	
VIKRAM JETLEY	06530212	Whole-time director	701,000	
NAVIN KUMAR MAINI	00419921	Director	0	
VIKAS RAJ	01952782	Director	0	
VIVEK KUMAR MATHU	03581311	Director	0	
RAJAT ARORA	07201387	Director	0	
TRIPTI PANDEY	BCMPP4940D	Company Secretar	0	

(ii) Particulars of change in director(s) and Key managerial personnel during the year

2

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
RAJAT ARORA	07201387	Director	04/04/2017	Appointment
NAVIN KUMAR MAINI	00419921	Director	18/07/2017	Appointment

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
AGM	29/09/2017	13	13	100
EGM	04/04/2017	13	11	71.28
EGM	08/05/2017	13	11	71.28
EGM	18/07/2017	13	11	71.28
EGM	12/03/2018	13	13	100

B. BOARD MEETINGS

*Number of meetings held

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	20/04/2017	5	5	100
2	17/08/2017	6	5	83.33
3	25/09/2017	6	4	66.67
4	25/10/2017	6	6	100
5	22/12/2017	6	5	83.33
6	20/02/2018	6	4	66.67
7	13/03/2018	6	5	83.33
8	27/03/2018	6	5	83.33

C. COMMITTEE MEETINGS

Number of meetings held

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	Assets and lia	08/05/2017	6	5	83.33
2	Assets and lia	20/07/2017	6	6	100

D. *ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	
1	SANJAY SHA	8	6	75	2	2	100	No
2	VIKRAM JETL	8	6	75	2	2	100	No
3	NAVIN KUMA	7	7	100	0	0	0	Yes
4	VIKAS RAJ	8	6	75	0	0	0	No
5	VIVEK KUMA	8	6	75	2	2	100	No
6	RAJAT AROR	8	8	100	2	1	50	No

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	SANJAY SHARMA	Managing Direct	6,084,683	0	0	0	6,084,683
2	VIKRAM JETLEY	Wholetime Direc	4,995,273	0	0	0	4,995,273
	Total		11,079,956	0	0	0	11,079,956

Number of CEO, CFO and Company secretary whose remuneration details to be entered

1

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	TRIPTI PANDEY	Company Secre	648,066	0	416,684	79,488	1,144,238
	Total		648,066	0	416,684	79,488	1,144,238

Number of other directors whose remuneration details to be entered

0

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1							0
	Total						

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year Yes No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

Yes No

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

BRAJESH KUMAR AND ASSOCIATES

Whether associate or fellow

Associate Fellow

Certificate of practice number

7497

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.
- (c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of the incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
- (d) Where the annual return discloses the fact that the number of members, (except in case of a one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ... dated

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

- 1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
- 2. All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director

SANJAY SHARMA
Digitally signed by
SANJAY SHARMA
Date: 2015.10.22
13:55:29 +05:30

DIN of the director

To be digitally signed by

TRIPTI PANDEY
Digitally signed by
TRIPTI PANDEY
Date: 2015.10.22
15:16:06 +05:30

- Company Secretary
- Company secretary in practice

Membership number

Certificate of practice number

Attachments

- 1. List of share holders, debenture holders
- 2. Approval letter for extension of AGM;
- 3. Copy of MGT-8;
- 4. Optional Attachment(s), if any

List of attachments

Attach	List of shareholders.pdf
Attach	MGT-8-2018.pdf
Attach	List of Debenture holders.pdf
Attach	Clarification letter.pdf

Remove attachment

Modify

Check Form

Prescrutiny

Submit

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

**AYE FINANCE (P) LTD.**

CIN : U65921DL1993PTC283660

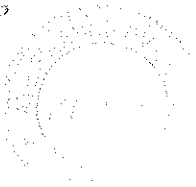
List of Shareholders of M/s Aye Finance Pvt. Ltd. as on 31 March 2018

Sr. No.	Name of Shareholders/Members	Category	No. of Shares @ Rs.10/-
(a)	Equity Shares		
1.	Sanjay Sharma	Promoter	10,04,000
2.	Vikram Jetley	Promoter	7,01,000
3.	Shankh Corporation LLP	Promoter	9,00,000
4.	Shvet Corporation LLP	Promoter	9,00,000
5.	Sumant Misra	Angel Investor	1,00,999
6.	Deepa Pandit	Angel Investor	1,15,427
7.	Meera Madhusudhan Deshmukh & Kalpana Kiran (Joint Holders)	Angel Investor	2,59,712
8.	Umesh Kumar Gupta and Gitika Gupta (Joint Holders)	Angel Investor	1,44,284
9.	Ashok Prabhakar Nadkarni	Angel Investor	1,44,284
10.	SAIF Partners India V Limited	Foreign Investor	100
11.	Accion Africa-Asia Investment Company	Foreign Investor	100
12.	Aye Finance Employee Welfare Trust	ESOP Trust	5,60,294
13.	LGT Capital Invest Mauritius PCC Cell E/VP	Foreign Investor	100
	Total (a)		48,30,300
(b)	Preference Shares		
1.	SAIF Partners India V Limited	Foreign Investor	45,62,847
2.	Accion Africa-Asia Investment Company	Foreign Investor	41,88,192
3.	LGT Capital Invest Mauritius PCC Cell E/VP	Foreign Investor	28,09,811
	Total (b)		1,15,60,850
	Total (a) +(b)		1,63,91,150

For Aye Finance Pvt. Ltd.

For Aye Finance Pvt. Ltd.

Sanjay Sharma
(Managing Director)
DIN-03337545



Tripti Pandey
(Company Secretary)
M No.-32760





AYE FINANCE (P) LTD.

CIN : U65921DL1993PTC283660
List of Debenture Holders as on 31 March 2018

Date	ISIN	First Holder	Second Holder	No. of NCDs
31/03/2018	INE501X07018	MICROFINANCE INITIATIVE FOR ASIA (MIFA) DEBT FUND	SA, SICAV-SIF	270
31/03/2018	INE501X07026	BLUEORCHARD MICROFINANCE FUND		270
31/03/2018	INE501X07034	MICROFINANCE ENHANCEMENT FACILITY SA, SICAV-SIF		260
31/03/2018	INE501X07042	TRIODOS SICAV II - TRIODOS MICROFINANCE FUND		220
31/03/2018	INE501X07042	TRIODOS CUSTODY B.V. ACTING IN ITS CAPACITY AS A C	USTODIAN OF TRIODOS FAIR SHARE FUND	220
31/03/2018	INE501X07059	AAV S.A.R.L		328
31/03/2018	INE501X08016	JATINDER DINANATH MEHRA		7431270
31/03/2018	INE501X08016	KANPUR DELHI GOODS CARRIERS LIMITED		4708540
31/03/2018	INE501X08016	DEVANATHAN BALAJHI		3980680
31/03/2018	INE501X08016	DJT RETAILERS PRIVATE LIMITED		3269300
31/03/2018	INE501X08016	CHANDRA LEKHA SUREKA		2531810
31/03/2018	INE501X08016	KAMAL DEVA TAYAL	KANU TAYAL	1895110
31/03/2018	INE501X08016	MANMOHAN MEHRA		1709250
31/03/2018	INE501X08016	SUREKHA ASHWIN PATEL	ASHWIN CHHAGANLAL PATEL	1707720
31/03/2018	INE501X08016	SULLAKSHANA JOSHI	ONKAR NATH JOSHI	1671930
31/03/2018	INE501X08016	LETHADEVI SREEKUMAR	SRIKUMAR CHANDRASEKARAN	1550010
31/03/2018	INE501X08016	KHUSHRU SORAB DEVITRE		1529380
31/03/2018	INE501X08016	JEANNE MATHIAS		1524860
31/03/2018	INE501X08016	AMARJIT SAHAY		1508940
31/03/2018	INE501X08016	HARIHARAN VENKATRAMAN		1501680
31/03/2018	INE501X08016	RANBIR SINGH NARANG		1483730
31/03/2018	INE501X08016	RAJU RAMACHANDRAN		1471050
31/03/2018	INE501X08016	ARISTA CONSULTING SERVICE PRIVATE LIMITED		1429370
31/03/2018	INE501X08016	SHEILA JAYANTHI SAMUEL		1274270
31/03/2018	INE501X08016	PRADEEP KUMAR JAIN		1259060
31/03/2018	INE501X08016	KANU KARTIK AGRAWAL		1231060
31/03/2018	INE501X08016	SANJAY DANDEKAR		1219740
31/03/2018	INE501X08016	ONKAR NATH JOSHI	SULLAKSHANA JOSHI	1219250
31/03/2018	INE501X08016	MANI HOSHANG DALAL		1193150
31/03/2018	INE501X08016	ASHWIN CHHAGANLAL PATEL	SUREKHA ASHWIN PATEL	1175210



AYE FINANCE (P) LTD.

CIN : U65921DL1993PTC283660

31/03/2018	INE501X08016	SAILEN GOPAL NANDY		1162530
31/03/2018	INE501X08016	SATISH KUMAR MITTAL		1129040
31/03/2018	INE501X08016	NISHI SAIGAL		1112520
31/03/2018	INE501X08016	AMIT SETH	SHALINI SETH	1056200
31/03/2018	INE501X08016	OMAM CONSULTANTS PRIVATE LIMITED		1045280
31/03/2018	INE501X08016	KIRANJEET BAIWA		1045120
31/03/2018	INE501X08016	NANDALA		1038420
31/03/2018	INE501X08016	ARJUN DAS GUPTA	BASHABI DAS GUPTA	1027370
31/03/2018	INE501X08016	ELIZABETH CLEMENTE		1023870
31/03/2018	INE501X08016	ZARINE MATHIAS		1013450
31/03/2018	INE501X08016	JOYDEEP JOSEPH MATHIAS	RISHEL MATHIAS	1013450
31/03/2018	INE501X08016	SANJAY SHARAD VAIDYA	MADHURI SANJAY VAIDYA	1009500
31/03/2018	INE501X08016	RAMESH BATRA		1004770
31/03/2018	INE501X08016	MONICA KAPAHI	SUDHIR P KAPAHI	1003690
31/03/2018	INE501X08016	JAYANTA DEY		999020
31/03/2018	INE501X08016	AJAY KUMAR MALHOTRA		993640
31/03/2018	INE501X08016	JAIPAL SINGH	SUNITA SINGH	988680
31/03/2018	INE501X08016	INDUSTRIAL FOOD MANAGEMENT PVT LIMITED		984180
31/03/2018	INE501X08016	NISHA MANWANI	PAWAN LEKHRAJ MANWANI	982250
31/03/2018	INE501X08016	CHITRA NARESH BHUTA	NARESH DAMODARDAS BHUTA	981790
31/03/2018	INE501X08016	TILAK RAJ KHANNA	SUMIT KHANNA	973360
31/03/2018	INE501X08016	RAJESH KUMAR SINHA		964680
31/03/2018	INE501X08016	SUNEETI SUHAS PATHAK		963460
31/03/2018	INE501X08016	ANANT RAM	SANTOSH KUMARI	937440
31/03/2018	INE501X08016	SANJOY DASGUPTA	TRAYEE DASGUPTA	894920
31/03/2018	INE501X08016	SUTAPA MAJUMDAR		885930
31/03/2018	INE501X08016	PADMAJA BANSAL		882570
31/03/2018	INE501X08016	SUDHIR P KAPAHI	MONICA KAPAHI	881610
31/03/2018	INE501X08016	NEELAM ANAND	DIPTI ANAND	877430
31/03/2018	INE501X08016	RAHUL MALHOTRA		871100
31/03/2018	INE501X08016	THIRUVENGADAM DEVANATHAN		870050
31/03/2018	INE501X08016	NEELAM MUNJAL		847440
31/03/2018	INE501X08016	G CHITRA DEVI		846580
31/03/2018	INE501X08016	KEITH ELECTRONICS PRIVATE LIMITED		845340
31/03/2018	INE501X08016	OMEGA HR CONSULTANTS PRIVATE LIMITED		826150
31/03/2018	INE501X08016	SREENIVAS PARVATHI		819900
31/03/2018	INE501X08016	GEETHA PADMANABHAN		815710
31/03/2018	INE501X08016	KRISHAN KUMAR ARORA		809940

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31/03/2018	INE501X08016	RAJEEV KSHETRAPAI		809760
31/03/2018	INE501X08016	SAMPURNA NANDY	SOUMYADIP NANDY	804050
31/03/2018	INE501X08016	RAJIV DANG		801600
31/03/2018	INE501X08016	KRISHAN KUMAR CHOPRA	SUNITA CHOPRA	792060
31/03/2018	INE501X08016	ANIL VINAYAK HALBE	NILIMA ANIL HALBE	776560
31/03/2018	INE501X08016	KUMARI SHIVAM		760940
31/03/2018	INE501X08016	VONITA SINGH		747110
31/03/2018	INE501X08016	NAND JEE GOSWAMI		740180
31/03/2018	INE501X08016	SREEKANTH NALLAGATLA		737990
31/03/2018	INE501X08016	KUMAROTH R DEVAN	USHA DEVAN	735260
31/03/2018	INE501X08016	LEELA RAMAN		693340
31/03/2018	INE501X08016	MALA CHACKO	ALAN PETER CHACKO	692020
31/03/2018	INE501X08016	PRAVEEN KUMAR BARUA		689960
31/03/2018	INE501X08016	RAJAMANI RAMESH BABU		688780
31/03/2018	INE501X08016	SWAMINATHAN RAMANATHAN		684840
31/03/2018	INE501X08016	ANIL PANDE		684170
31/03/2018	INE501X08016	SURENDRA KUMAR		683130
31/03/2018	INE501X08016	BEENA BHAT		683110
31/03/2018	INE501X08016	RENU KAPOOR		676290
31/03/2018	INE501X08016	MYTHILY RAMASWAMY		675480
31/03/2018	INE501X08016	JAYASHREE GANAPATHI	SALEM LAKSHMANAN GANAPATHI	675190
31/03/2018	INE501X08016	ROBERT JOHN		674290
31/03/2018	INE501X08016	KOCHUPPARAMBIL VELAYUDHAN GOPALAKRISHNAN		668980
31/03/2018	INE501X08016	JACOB VARGHESE P		668530
31/03/2018	INE501X08016	MAHESH CHAND SHARMA		665220
31/03/2018	INE501X08016	KAMINI KHANNA		654470
31/03/2018	INE501X08016	RAMESH SANGANI	VARSHA RAMESH SANGANI	647970
31/03/2018	INE501X08016	VASANTHA R PATRI		629080
31/03/2018	INE501X08016	INDERJIT KAUR		615930
31/03/2018	INE501X08016	RAM POHOOMAL KEWALRAMANI		612280
31/03/2018	INE501X08016	PREETI HIRANANDANI	DEEPAK HIRANANDANI	609160
31/03/2018	INE501X08016	SANYOG AGARWAL		607560
31/03/2018	INE501X08016	THECKUMATTATHIL KURIAN JOHN		605550
31/03/2018	INE501X08016	NILANJANA MATKAR	RAMESH DATTATRAY MATKAR	598190
31/03/2018	INE501X08016	ANITA SHARMA		590900
31/03/2018	INE501X08016	NAGINA KAMALA		589960
31/03/2018	INE501X08016	SANDEEP KUMAR SETHI		589930

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31/03/2018	INE501X08016	SUBHASH KAPUR		587440
31/03/2018	INE501X08016	PRAMOD KUMAR GARG		587170
31/03/2018	INE501X08016	POONAM RAGHUVANSHI		585390
31/03/2018	INE501X08016	OMKAR DUTT SHUKLA		584270
31/03/2018	INE501X08016	GURUCHARAN SINGH MATHARU		584250
31/03/2018	INE501X08016	MASOOD AHMAD		584140
31/03/2018	INE501X08016	GULRUKH ARIF TAHER		583650
31/03/2018	INE501X08016	RAVINDRA NATH GANGAL		582940
31/03/2018	INE501X08016	DINESH KUMAR MALVIYA		582910
31/03/2018	INE501X08016	ANIL SINGH	MANJU SURI	582630
31/03/2018	INE501X08016	ASHOK KUMAR		582600
31/03/2018	INE501X08016	RANI MAHENDRA KUMARI		581790
31/03/2018	INE501X08016	DALJIT SINGH GREWAL	HARJIT KAUR GREWAL	581620
31/03/2018	INE501X08016	G P ADVANI		581380
31/03/2018	INE501X08016	RODNEY AUGUSTINE DCRUZ		581380
31/03/2018	INE501X08016	ALKA VARSHNEY		581300
31/03/2018	INE501X08016	SANDEEP BAGGA		581240
31/03/2018	INE501X08016	V K MALIK	KUSUM MALIK	581120
31/03/2018	INE501X08016	CRYSTAL MIRANDA	PRESTON CEDRIC PAUL MIRANDA	581120
31/03/2018	INE501X08016	GOURI BHOWAL	BIMAL BHOWAL	580810
31/03/2018	INE501X08016	VINEET SHARMA		580290
31/03/2018	INE501X08016	BHANU PRAKASH		580040
31/03/2018	INE501X08016	SHASHIKANT MODI	SRIPRIYA MODI	579960
31/03/2018	INE501X08016	AMAR KUMAR MUKHERJEE		579880
31/03/2018	INE501X08016	YASH AGGARWAL		579850
31/03/2018	INE501X08016	RITA RAJ CHOPRA	SUNIL RAJ CHOPRA	579770
31/03/2018	INE501X08016	SURENDAR KUMAR		579510
31/03/2018	INE501X08016	BALDEV SINGH HUNDAL		579360
31/03/2018	INE501X08016	AIKA RASTOGI		579250
31/03/2018	INE501X08016	SURESH CHANDRA RASTOGI		578910
31/03/2018	INE501X08016	JAS KAMAL JIT SINGH BHUIE		578730
31/03/2018	INE501X08016	RAVINDER WALIA		578670
31/03/2018	INE501X08016	RAKESH SHARMA		578670
31/03/2018	INE501X08016	RITA SHARMA	ASHOK KUMAR	578610
31/03/2018	INE501X08016	CHHATHU RAM JAGNANI	LALITA DEVI	578550
31/03/2018	INE501X08016	HARISH CHANDRA JINDAL		578550
31/03/2018	INE501X08016	KAMLESH ARORA		578530
31/03/2018	INE501X08016	SRINEWAS		578390
31/03/2018	INE501X08016	ARUNA R HEGDE		578250
31/03/2018	INE501X08016	SHANTI MISHRA	INDU MISHRA	578240
31/03/2018	INE501X08016	ALPANA MALHOTRA		577860
31/03/2018	INE501X08016	PERCY KEKU SHROFF		577450
31/03/2018	INE501X08016	SACHIN ANIL GUPTA		577390

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31/03/2018	INE501X08016	CHANDRA KISHORE BAGARIA		577100
31/03/2018	INE501X08016	SOUMIK DATTA	RINA DATTA	576900
31/03/2018	INE501X08016	SUDHA ANAND SALHAN	MEETU SALHAN	576540
31/03/2018	INE501X08016	OM PRAKASH DHIMAN		576130
31/03/2018	INE501X08016	RAHUL KUMAR		576110
31/03/2018	INE501X08016	KALYANI DUTTA	SUNILA DUTTA	575590
31/03/2018	INE501X08016	BINDU RANA		575580
31/03/2018	INE501X08016	AAS KARAN	MANGA RAM	575240
31/03/2018	INE501X08016	MUNMUN DATTA		575230
31/03/2018	INE501X08016	RATNA BISWAS		574910
31/03/2018	INE501X08016	VIKRAM SONI		574900
31/03/2018	INE501X08016	RAM PHERAN LAL		574650
31/03/2018	INE501X08016	ARNAB SARKAR		574480
31/03/2018	INE501X08016	ANINDITA DATTA	KAMAL DATTA	574460
31/03/2018	INE501X08016	BLUE THUNDER ADVISORS LLP		573900
31/03/2018	INE501X08016	KUSUM SINGH	ASHOK KUMAR TOMAR	573620
31/03/2018	INE501X08016	ABHIJIT ROY		573590
31/03/2018	INE501X08016	ARVIND SHIVRAM BURTE	JYOTI ARVIND BURTE	573380
31/03/2018	INE501X08016	ANIL KUMAR SINGAL		573220
31/03/2018	INE501X08016	RAJENDRA PRASAD	BINDU SAXENA	573180
31/03/2018	INE501X08016	K M RAMACHANDRA		573090
31/03/2018	INE501X08016	VENITA KAUL	HARI KISHAN KAUL	572930
31/03/2018	INE501X08016	ASHOK KUMAR TOMAR		572930
31/03/2018	INE501X08016	DEEPTI PRADIPKUMAR JAWALE		572740
31/03/2018	INE501X08016	LAVANG ASTHANA KHARE		572730
31/03/2018	INE501X08016	SUMAR PAL SINGH		572720
31/03/2018	INE501X08016	NERGISH DADI MISTRY		572550
31/03/2018	INE501X08016	A MADHAVA RAO	PRATHIMA M	572400
31/03/2018	INE501X08016	POOJA GUPTA	SANJAY GUPTA	572390
31/03/2018	INE501X08016	TAPAS DE	SHANTA DE	572250
31/03/2018	INE501X08016	ALPANA GHOSH		572130
31/03/2018	INE501X08016	DEEPA RAMACHANDRA		572070
31/03/2018	INE501X08016	VIDYA KRISHNA		571840
31/03/2018	INE501X08016	RAJESH BALAKRISHNAN		571770
31/03/2018	INE501X08016	HARBHAJAN VERDI		571770
31/03/2018	INE501X08016	RAMAN KUMAR GOYAL		571700
31/03/2018	INE501X08016	SANGEETA BHARGAVA		571630
31/03/2018	INE501X08016	JAGDISH NARAIN SHARMA	VIMLA SHARMA	570210
31/03/2018	INE501X08016	PRASANNA BAGADE		569270
31/03/2018	INE501X08016	SUDHANSHU JAYASWAL		569040
31/03/2018	INE501X08016	RAKHEE CHOPRA		569040
31/03/2018	INE501X08016	SANGEETA JAIN		568910
31/03/2018	INE501X08016	RAJENDRA PRATAP SINGH	RUBY SINGH	568720

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31/03/2018	INE501X08016	GURSHARAN SINGH PAHWA		568220
31/03/2018	INE501X08016	NIRMALA		567570
31/03/2018	INE501X08016	MUKESH RUNGTA		567470
31/03/2018	INE501X08016	MATHUR ASHOK KUMAR	SUMAN MATHUR	567090
31/03/2018	INE501X08016	DEBANKUR DAS	LOPAMUDRA BHADURI	567050
31/03/2018	INE501X08016	NIKAM KAILAS BAPURAO		566320
31/03/2018	INE501X08016	BIPASHA DUTTA	JAYANTA BASU	566280
31/03/2018	INE501X08016	RAMAH CHANDER	RAJAM	566030
31/03/2018	INE501X08016	PRAGATI MEHTA		565980
31/03/2018	INE501X08016	ARUN KHOSLA	GEETANJALI KHOSLA	565640
31/03/2018	INE501X08016	PERVIN SATYAVRATA	RAPHEEL ABROSE SATYAVRATA	565470
31/03/2018	INE501X08016	RUDRADAMAN KAUR GILL	GURMEET SINGH GILL	565440
31/03/2018	INE501X08016	KAMAL KUMAR SARAF		565310
31/03/2018	INE501X08016	SUSHIL KUMAR SARAF		565310
31/03/2018	INE501X08016	SUSHIL KUMAR DUBEY		565300
31/03/2018	INE501X08016	HARIPRASAD GANGADHARAN		565060
31/03/2018	INE501X08016	AMIT BHATIA		565050
31/03/2018	INE501X08016	AARTI GOYAL		564850
31/03/2018	INE501X08016	SHIKARIPURA BHIMARAO DWARAKANATH	BILIKERE RAMRAO PANKAJA	564850
31/03/2018	INE501X08016	B M RANGAN		564640
31/03/2018	INE501X08016	GITA BEDI	V S BEDI	564640
31/03/2018	INE501X08016	SWARNA DEVI		564620
31/03/2018	INE501X08016	JOSHI PRAMOD VASUDEO		564600
31/03/2018	INE501X08016	RADHA SRINIVAS		564420
31/03/2018	INE501X08016	GAURAV DAYAL		564400
31/03/2018	INE501X08016	PALLABI BASU		563810
31/03/2018	INE501X08016	PRAVEEN CHANDRA SOOD		563810
31/03/2018	INE501X08016	AJOY JAISWAL		563800
31/03/2018	INE501X08016	RUNA KHARBANDA		563760
31/03/2018	INE501X08016	MUKUL PRAKASH		563460
31/03/2018	INE501X08016	RAJEEV MOHAN SETH		562180
31/03/2018	INE501X08016	AMARPREET PANNU		562160
31/03/2018	INE501X08016	ARUN KUMAR		561430
31/03/2018	INE501X08016	GIRISH KUMAR AGRAWAL		561350
31/03/2018	INE501X08016	SUDAK SHINA SAHA	MANIK CHANDRA SAHA	560460
31/03/2018	INE501X08016	PRASHANT CHANDAK		560130
31/03/2018	INE501X08016	ARAVINDAKSHAN SANKARAN		560000
31/03/2018	INE501X08016	CRYSTAL VANIA CLEMENT		559650
31/03/2018	INE501X08016	SUJATA GULVANI	ABHAY ANANT GULVANI	559470


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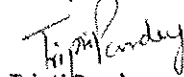
31/03/2018	INE501X08016	GEETA CHAUHAN		559280
31/03/2018	INE501X08016	JEROO PESI DINSHAW	LAILA FRAMROZE GARDA	559160
31/03/2018	INE501X08016	DEEPAK BHATIA		559120
31/03/2018	INE501X08016	SUBIMAL DUTTA	BIPASHA DUTTA	559020
31/03/2018	INE501X08016	JYOTI SINGH		558650
31/03/2018	INE501X08016	RANGARAJ SRINIVASAIYENGAR AMBUGA		558290
31/03/2018	INE501X08016	MELITPALATHINGAL VARGHESE JOSEPHJOY		558230
31/03/2018	INE501X08016	ASHOK KAICKER		558190
31/03/2018	INE501X08016	MEENA SHUKLA		557640
31/03/2018	INE501X08016	RENU		557610
31/03/2018	INE501X08016	LAXMIKANT BALKRISHNA JOSHI		557440
31/03/2018	INE501X08016	KARAT RAMESH KUMAR		557330
31/03/2018	INE501X08016	S SUDHAKAR		556790
31/03/2018	INE501X08016	INTRA WAREHOUSING & CONSULT (P) LTD		556040
31/03/2018	INE501X08016	INDER PAL SINGH	PARAMJFET KAUR LAMBA	554430
31/03/2018	INE501X08016	SUDHIR MEHRA		553800
31/03/2018	INE501X08016	MENAKATH SUDHA UNNIKRISHNAN	PULLANIKKAT UNNIKRISHNAN	553110
31/03/2018	INE501X08016	NARESH PATHAK		552450
31/03/2018	INE501X08016	SACHIN SANDHIR		550710
31/03/2018	INE501X08016	UDAI SHANKER PANDEY		548700
31/03/2018	INE501X08016	ANU SINGH		545430
31/03/2018	INE501X08016	MAHESH KOSHI		544710
31/03/2018	INE501X08016	S CHRISTOPHER JAYAKARAN		544070
31/03/2018	INE501X08016	AKARSHAN KAUL		543350
31/03/2018	INE501X08016	GITA RAMESH		542420
31/03/2018	INE501X08016	ATMA PRAKASH DADOO		540910
31/03/2018	INE501X08016	JAISIMHA	SARALA	539520
31/03/2018	INE501X08016	SUNEET KUMAR		538730
31/03/2018	INE501X08016	S SRINITHI		538730
31/03/2018	INE501X08016	DALJIT JAGDISH SINGH	JAGDISH SINGH	536200
31/03/2018	INE501X08016	ANKIT CHOPRA		534810
31/03/2018	INE501X08016	SANTOSH KUMARI	ANANT RAM	136080
31/03/2018	INE501X08024	UNIFI AIF		2500

For Aye Finance Pvt. Ltd.



Sanjay Sharma
(Managing Director)
DIN-03337545

For Aye Finance Pvt. Ltd.



Tripti Pandey
(Company Secretary)
M No.-32760

BRAJESH KUMAR & ASSOCIATES
COMPANY SECRETARIES

Form No. MGT-8

*[Pursuant to section 92(2) of the Companies Act, 2013 and rule 11(2) of
Companies (Management and Administration) Rules, 2014]*

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

I have examined the registers, records and books and papers of **AYE Finance Private Limited** having CIN U65921DL1993PTC283660 as required to be maintained under the Companies Act, 2013 (the Act) and the rules made there under for the financial year ended on **31ST March 2018**.

In my opinion and to the best of my information and according to the examinations carried out by me and explanations furnished to me/ us by the company, its officers and agents, I certify that:

A. The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B. During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:

1. Its status under the Act;

2. Maintenance of registers/records & making entries therein within the time prescribed therefore;

3. Filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within/beyond the prescribed time;

4. Calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;

5. The company has not closed its Register of Members / Security holders, as the case may be during the year, this provision is not applicable to private limited company.

6. The company has not given any advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;


7. Contracts/arrangements with related parties as specified in section 188 of the Act;




BRAJESH KUMAR & ASSOCIATES
COMPANY SECRETARIES

8. The company has issued and allotted 1868 Non-Convertible Debentures (NCDs) having nominal value of Rs. 10 Lakh each, 20,00,00,000 NCDs having nominal value of Rs.1 each, and 2500 NCDs having nominal value of Rs. 1 Lakh each. Details of Non-Convertible Debentures issued during the year is enumerated in **Annexure-I**.
9. The company has not issued right shares, bonus or declared dividend during year, therefore there is no requirement to keep in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act
10. The company has not declared dividend during the year, therefore there is no requirement so to comply with the provisions of Section 125 of the Act for declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund;
11. Signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub-sections (3), (4) and (5) thereof;
12. Constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
13. Appointment/ reappointment/ filing a casual vacancy of auditors as per the provisions of section 139 of the Act;
14. No approvals was required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
15. The company has not accepted / renewed / repaid deposits during the year;
16. The company has borrowings from ~~directors, members,~~ public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable during the financial year, details of outstanding borrowings as on 31. 03. 2018 is mentioned in **Annexure-II**;
17. No Loans and investments or guarantees were given nor were any securities issued to other bodies corporate or persons falling under the provisions of section 186 of the Act;
18. The Company has not altered its Articles of Association during the Financial Year 2017-18;

Place: New Delhi
Date: 03-10-2018



Signature:
Brajesh Kumar
C.P. No. : 7497

BRAJESH KUMAR & ASSOCIATES
COMPANY SECRETARIES

Annexure – I- Issue and Allotment of NCD

- As on date May 16, 2017- the company issued and allotted 270 NCDs having nominal value of Rs. 10 Lakh each.
- As on date June 19, 2017- the company issued and allotted 270 NCDs having nominal value of Rs. 10 Lakh each.
- As on date July 31, 2017- the company issued and allotted 260 NCDs having nominal value of Rs. 10 Lakh each.
- As on date August 29, 2017- the company issued and allotted 440 NCDs having nominal value of Rs. 10 Lakh each.
- As on date October 30, 2017- the company issued and allotted 328 NCDs having nominal value of Rs. 10 Lakh each.
- As on date February 16, 2018- the company issued and allotted 12,00,00,000 NCDs having nominal value of Rs. 1 each.
- As on date February 27, 2018- the company issued and allotted 2500 NCDs having nominal value of Rs. 1 Lakh each.
- As on date March 14, 2018- the company allotted 8,00,00,000 NCDs having nominal value of Rs. 1 each.
- As on date March 28, 2018- the company issued and allotted 300 NCDs having nominal value of Rs. 10 Lakh each.

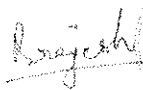

Brajesh


BRAJESH KUMAR & ASSOCIATES
COMPANY SECRETARIES

Annexure-II- Details of outstanding borrowings as on 31st March, 2018:

The company has not defaulted in the repayment of any loan amount due. Total outstanding borrowings at the end of financial year is as mentioned below:

Sr. No	Particulars	Amount in Rs.
1.	Term Loan from Banks	194,907,699/-
2.	Term Loan from Financial Institutions	1,472,583,779/-
3.	Non-convertible Debentures	2,318,000,000/-
		3,985,491,478/-

**AYE FINANCE (P) LTD.**

CIN : U65921DL1993PTC283660

Date: October 22, 2018

The Registrar of Companies
4th Floor, IFCI Tower,
61, Nehru Place,
New Delhi – 110019

Subject: Clarification letter

Dear Sir/Madam,

During the FY 2017-18, we have issued and allotted NCDs at different nominal value which could not be filled in form MGT-7 in Point 4-Indebtedness. Therefore please refer below table for Indebtedness of the Company as on 31st March, 2018

Non-Convertible Debentures (NCDs)-

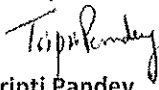
S. No.	No. of NCDs	Secured/Unsecured	Nominal Value per debenture	Total Value (in Rs.)
1.	270 NCDs	Secured Secured	10,00,000/-	27,00,00,000/-
2.	270 NCDs	Secured	10,00,000/-	27,00,00,000/-
3.	260 NCDs	Secured	10,00,000/-	26,00,00,000/-
4.	440 NCDs	Secured	10,00,000/-	44,00,00,000/-
5.	328 NCDs	Secured	10,00,000/-	32,80,00,000/-
6.	20,00,00,000 NCDs	Unsecured	1/-	20,00,00,000/-
7.	2500 NCDs	Unsecured	1,00,000/-	25,00,00,000/-
8.	300 NCDs	Secured	10,00,000/-	30,00,00,000/-
			Total	231,80,00,000/-

Secured Loan- Rs. 1,67,07,60,392/-

You are hereby requested to consider the above figures for understanding the indebtedness of the Company as on 31st March, 2018.

Thanking You

For Aye Finance Pvt Ltd


Tripti Pandey
Company Secretary
M No.-32760

